

BURLINGTON NORTHERN INC. EQUIPMENT TRUST OF 1971, SERIES 3

6432-C
REGISTRATION NO.

NOV 12 1973 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

Supplemental Lease of Equipment

AGREEMENT dated as of the 24th day of September, 1973 between FIRST NATIONAL CITY BANK, a national banking association incorporated and existing under the laws of the United States of America (hereinafter called the "Trustee"), party of the first part, and BURLINGTON NORTHERN INC., a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part,

WHEREAS, by a certain Equipment Trust Agreement dated as of December 1, 1971, executed by First National City Bank, Trustee, and the Company, there was established "Burlington Northern Inc. Equipment Trust of 1971, Series 3;" and

WHEREAS, by the terms of Article Five of said Equipment Trust Agreement, the Trustee did lease to the Company the railroad equipment described in Schedule A to said Equipment Trust Agreement; and

WHEREAS, certain of the cars included in the railroad equipment so described have been destroyed by accident and the Company pursuant to Section 5.07 of said Equipment Trust Agreement, pending replacement of such destroyed equipment, has deposited, in cash, with the Trustee the

fair value as of the date of destruction of the trust equipment destroyed; and

WHEREAS, the Trustee, at the request of the Company, using the cash so deposited by the Company to the extent that the same is sufficient for that purpose, has purchased from Greenville Steel Car Company for replacement of said destroyed equipment sixty-one (61) open-top hopper cars bearing Burlington Northern road Nos. 525700 through 525760, inclusive; and

WHEREAS, pursuant to Section 5.07 of said Equipment Trust Agreement, the parties desire to subject said open-top hopper cars to the terms and conditions of said Lease;

NOW, THEREFORE, it is agreed:

1. That pursuant to the provisions of Article Five of said Equipment Trust Agreement dated the 1st day of December, 1971, the Trustee has let and leased, and does hereby let and lease, to the Company said sixty-one (61) open-top hopper cars bearing Burlington Northern road Nos. 525700 through 525760, inclusive, under and subject to all the terms and conditions of said Equipment Trust Agreement dated the 1st day of December, 1971, and the Company does hereby agree to accept delivery and possession of said open-top hopper cars thereunder.

2. Said cars numbered 525700 through 525760, inclusive, shall be deemed to be a portion of the trust equipment leased by the Trustee to the Company in all respects

as if the same had been so delivered to the Company simultaneously with the execution and delivery of said Equipment Trust Agreement, and shall be subject to all the terms and conditions of that certain Equipment Trust Agreement dated December 1, 1971, among Burlington Northern Inc. and First National City Bank, Trustee.

3. It is understood and agreed that except as otherwise provided in said Equipment Trust Agreement, dated December 1, 1971, the title to and ownership of said cars Nos. 525700 through 525760, inclusive, shall be reserved to and remain in the Trustee, notwithstanding the delivery of the same to and the possession and use thereof by the Company.

4. The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Lease or the due execution hereof by the Company or for or in respect of the correctness of the recitals of fact contained herein, which recitals are made by the Company.

5. This Supplemental Lease may be executed simultaneously, or from time to time, in several counterparts and each counterpart shall constitute a complete original instrument, and it shall not be necessary in making proof of this Supplemental Lease or any counterpart hereof to produce or account for any of the other counterparts.

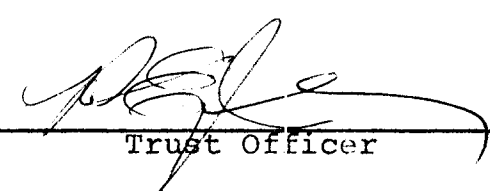
IN WITNESS WHEREOF, the Trustee and the Company,

pursuant to due corporate authority, have caused these presents to be signed and their respective corporate names and their respective corporate seals to be affixed hereto and attested, as of the day and year first above written.

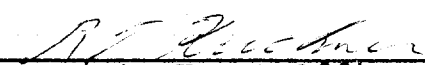
FIRST NATIONAL CITY BANK,
as Trustee

(SEAL)

By


Trust Officer

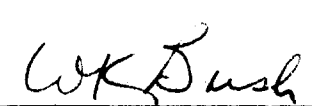
ATTEST:


Associate Trust Officer

BURLINGTON NORTHERN INC.

(SEAL)

By

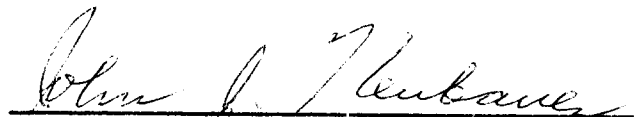

Vice President

ATTEST:


Assistant Secretary

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On this 2nd day of NOVEMBER, 1973, before me personally appeared RALPH E. JOHNSON, to me personally known, who, being by me duly sworn, says that he is a Trust Officer of FIRST NATIONAL CITY BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



JOHN J. NEUBAUER
Notary Public, State of New York
No. 03-2883750
Qualified in Bronx County
Certificate filed in New York County
Term Expires March 30, 1975

(SEAL)

STATE OF MINNESOTA)
) SS
COUNTY OF RAMSEY)

On this 1st day of October, 1973, before me personally appeared W.K. Bush, to me personally known, who, being by me duly sworn, says that he is a Vice President of BURLINGTON NORTHERN INC., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

